

January 27, 2010

The Manager,  
Company Announcement Office,  
Australian Stock Exchange Limited.

## **Financing the Purchase of the Brskovo Lead and Zinc Mining Complex in Montenegro**

Further to the recent announcement regarding the potential acquisition of the Concession rights for exploration and exploitation of former “Brskovo” mine and associated zinc/lead deposits near Mojkovac, Montenegro, the Directors of Sultan Corporation wish to inform the market that if the negotiations are successful, the purchase of the Mining Complex is anticipated to be fully funded from Sultan’s existing cash reserves.

Sultan and the Government of Montenegro, Ministry of Economy continue to negotiate and finalise the conditions and obligations under which Sultan Corporation Limited will conduct its activities in Montenegro.

Further information regarding Sultan Corporation can be obtained on the company website at [www.sultan.net.au](http://www.sultan.net.au)



Derek Lenartowicz  
Managing Director